

August 13, 2024

To

The BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001	The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051
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Dear Sir/Madam,

Sub: Disclosure under Regulation 51 of SEBI LODR, 2015 - Outcome of Board of Directors meeting held on August 13, 2024, and submission of unaudited Financial Results for the quarter ended June 30, 2024, along with limited review report and Security Cover Certificate and Statement of utilisation

In terms of the provisions of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, ("SEBI LODR Regulations"), the Board of Directors of the Company at its meeting held on **Tuesday, August 13, 2024**, has inter-alia, considered and approved the standalone unaudited financial results of the Company for the quarter ended June 30, 2024.

Further, pursuant to regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended from time to time, we hereby declare and confirm that the Statutory Auditors of the Company, M/s. S.R. Batliboi & Associates LLP, have issued a Limited Review Report with an unmodified opinion for the quarter ended June 30, 2024.

The disclosures in compliance with Regulations 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are also duly disclosed along with the financial results.

Further, pursuant to Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015, we hereby confirm that, the proceeds of the Non-Convertible Securities issued by Veritas Finance Private Limited have been used for the purpose disclosed in the Offer Document of the issue.

The statement indicating the utilization of issue proceeds of non-convertible debentures and statement indicating no material deviation/variation in the use of proceeds of issue of listed non-convertible debentures from the objects as stated in the respective offer documents during the quarter ended June 30, 2024, is also annexed along with the financial results.

Pursuant to the provisions of Regulation 54 of the SEBI Listing Regulations, please note that the disclosure of the extent and nature of security created and maintained for secured non-convertible securities of the Company and the security cover certificate is made in the unaudited Financial Results for the quarter June 30, 2024.

Veritas Finance Private Limited

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.
Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in
CIN: U65923TN2015PTC100328

In this regard, please find enclosed the following:

- a) Unaudited financial results of the Company for the quarter ended June 30, 2024, along with the limited review report submitted by Statutory Auditors of the Company, M/s. S.R. Batliboi & Associates LLP, pursuant to Regulation 52 of SEBI LODR Regulations.
- b) Disclosure as per Regulation 52(4) of the SEBI LODR Regulations along with financial results.
- c) Statement indicating utilization of issue proceeds of non-convertible securities and statement of material deviation in the use of issue proceeds from the objects of the issue for the quarter ended June 30, 2024, as per Regulation 52(7) and Regulation 52(7A) of Listing Regulations.
- d) Disclosure of the extent and nature of security created and maintained for secured non-convertible debentures of the Company for the quarter ended June 30, 2024, and the Security Cover Certificate thereon as per Regulation 54 of Listing Regulations read with SEBI Circular dated May 19, 2022, as amended from time to time.

This disclosure is also available on the website of the Company at:
<https://www.veritasfin.in/announcement-and-results.php>.

The Board meeting commenced at 10:00 A.M. and concluded at 02:30 P.M.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Veritas Finance Private Limited,

V. Aruna
Company Secretary & Compliance officer
M. No.: A60078

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